

United States Leasing  
International, Inc.

**US**

633 Battery Street  
San Francisco, California 94111  
(415) 445-7400

RECORDATION NO. 7582-A  
FILED 1425

JUL 28 1981 - 11 02 AM  
INTERSTATE COMMERCE COMMISSION

July 23, 1981

Secretary  
Interstate Commerce Commission  
12th & Constitution Avenue, NW  
Washington, DC 20423

1-209A091  
JUL 28 1981  
Date  
Fee \$ 10.00  
FBI Washington, D. C.

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly Section 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and three counterparts of a Release which is a supplement to a Security Agreement dated as of January 15, 1974 which Agreement was recorded under provisions of such Section on July 26, 1974 and bears Recordation Number 7582.

The names and addresses of the parties to the enclosed document are:

DEBTOR: Trust Company for USL, Inc.  
P.O. Box 66011, AMF O'Hare  
Chicago, Illinois 60666

SECURED  
PARTY: Bank of America National Trust and  
Savings Association  
Bank of America Plaza  
P.O. Box 37070  
San Francisco, CA 94137

The general description of the equipment covered by the Release is as shown in Exhibit A thereto.

The undersigned is an Executive Officer of the Agent of the Trust established under the aforementioned Trust Agreement, and has knowledge of the matters set forth herein.

JUL 28 10 34 AM '81

Secretary  
Page - 2 -  
July 23, 1981

Please return the recorded original and two counterparts of the enclosed Release to Mrs. Desa Wakeman, United States Leasing International, Inc., 633 Battery Street, San Francisco, California 94111.

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Very truly yours,

UNITED STATES LEASING INTERNATIONAL,  
INC. Agent for Trust Company for USL,  
Inc. Trustee under a Trust Agreement  
dated as of January 15, 1974

By Desa Wakeman  
Assistant Vice President

**Interstate Commerce Commission**  
Washington, D.C. 20423

7/28/81

OFFICE OF THE SECRETARY

Mrs. Desa Wakeman  
United States Leasing International, Inc.  
633 Battery Street  
San Francisco, Calif. 94111

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/28/81 at 11:00am, and assigned re-recording number(s). 7552-A

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

**Release**

RELEASE

JUL 28 1981 11 00 AM

## INTERSTATE COMMERCE COMMISSION

WHEREAS, under the Railroad Equipment Lease Agreement dated as of January 15, 1974 (the "Lease"), between Trust Company for USL, Inc., as Trustee under the Trust Agreement dated as of January 15, 1974 and Seaboard Coast Line Railroad Company ("S.C.L."), S.C.L. acquired the possession and use of the railroad equipment described in the Lease;

WHEREAS, under the Security Agreement dated as of January 15, 1974 (the "Security Agreement") from Trust Company for USL, Inc., as the Trustee (the "Debtor") to Bank of America National Trust and Savings Association (the "Secured Party"), the Debtor conveyed, mortgaged, assigned, pledged and granted to the Secured Party a security interest in and to its right, title and interest to the equipment described on Exhibit A hereto (the "Equipment") and other equipment subject to the Lease to secure payment of a certain 8-3/4% Secured Note (the "Note") dated July 26, 1974;

WHEREAS, the Security Agreement was filed and recorded with the Interstate Commerce Commission on July 26, 1974 and assigned Interstate Commerce Commission Recordation Number 7582; and

WHEREAS, on or about January 26, 1981 all principal of and interest on the Note has been paid to the Secured Party; and

WHEREAS, the Debtor wishes to sell the Equipment to S.C.L.;

NOW THEREFORE, for good and valuable consideration received, the Secured Party acknowledges payment in full and cancellation of the Note and relinquishes its security interest and all other right, title and interest in and to the Equipment.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 23<sup>rd</sup> day of July, 1981.

BANK OF AMERICA NATIONAL TRUST AND  
SAVINGS ASSOCIATION

By

(Title)

A. Grehmy  
V.P.

(SEAL)

EXHIBIT A

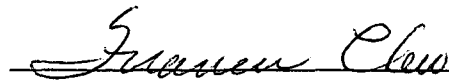
TO RELEASE

Two Hundred Forty-seven (247) covered Hopper cars bearing Seaboard Coast Line Railroad Numbers SCL 200502 through SCL 200659, both inclusive, and SCL 200800 through SCL 200888, both inclusive.

CORPORATE FORM OF ACKNOWLEDGMENT

State of California       )  
                                  )  
                                  )   ss:  
County of San Francisco )

On this 23 day of July, 198  , before me  
personally appeared Arnold Goehring, to me  
known, who being by me duly sworn, says that he is a  
Vice President of Bank of America National Trust and  
Savings Association, that the seal affixed to the foregoing  
instrument is the corporate seal of said corporation, that  
said instrument was signed and sealed on behalf of said corpo-  
ration by authority of its Board of Directors, and he acknowl-  
edged that the execution of the foregoing instrument was the  
free act and deed of said corporation.

  
Notary Public



(SEAL)

My commission expires: 3/15/84